



Victory Lodge 1725

INTERNATIONAL ASSOCIATION of MACHINISTS and AEROSPACE WORKERS

SOURCES of PRE-RETIREMENT INFORMATION

- **PBGC:** Call or visit the PBGC website to request an estimate of benefits.
1-800-400-7242/ <http://mypba.pbgc.gov>
You will need: Both birth certificates, Marriage certificate, Death certificate,
Plan sponsor: USAirways
Case Number: 20357000 (Machinists)
Plan Termination Date: 1-10-2005
-This can be done at any time- But you must do this before you can apply for your pension. You can apply for benefits anytime within 180 days of your retirement date or 180 days before your 65th birthday. You can collect your PBGC pension at age 65 even if you are not retired.
- **IAM National Pension Plan:**
Call or visit the website to apply for benefits or request an estimate of benefits.
<http://mypension.iamnpf.org/> 1-800-424-9608
You can apply for a pension up to 180 days before your intended pension effective date, but as long as the application is received by your last day of work, you will not be penalized.
- **Benefits Questions:** Contact the Benefits Service Center at my.aa.com or 888-860-6178
-If you are 65 or older at retirement, you will need to contact the Benefits Service Center to have a Medicare and/or Social Security form filled out, to prove that you were covered by an employer sponsored healthcare plan, and weren't required to apply for Medicare Part B. Make sure to get your case number, the name of the representative, and the date and time of your call, for future reference. The form should be faxed to 1-847-554-1884, and you should follow-up in 2 business days to check the status of your form. The form will be sent to you via USPS for you to provide to Social Security.
- **COBRA:** Coverage under COBRA is a continuation of your employee benefit coverage for a limited period. **Aon**, the COBRA billing administrator, handles solicitation and enrollment. You will receive a COBRA solicitation via mail within three weeks following your retirement.
Aon 1-888-860-6178
- Visit the Social Security Website at: www.ssa.gov, where you can access information about applying for Social Security Benefits, and you can use the benefits calculator to see your benefit amount.
- Visit the JETNET website, retirement page at: <https://newjetnet.aa.com>, for more information on your Retirement Benefits.

Everyone should log into the PBGC and IAM National Pension Fund websites now to create your personal account and familiarize yourself with the information that is available to you.